

**SAKTHI SUGARS LIMITED, COIMBATORE**  
 Regd Office: Sakthinagar PO - 638315, Erode District, Tamilnadu  
**UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE**  
**QUARTER ENDED 30.09.2009**

(Rs. in Lakhs)

PARTICULARS	Three months ended 30.09.2009	Corresponding Three months ended in the previous year 30.09.2008	Year to date Figures for Current Period ended 30.09.2009 (9 Months)	Year to date Figures for Previous Year ended 30.09.2008 (15 Months)	Previous year ended 31.12.2008 (Audited) (18 months)
1. Net Sales/Income from operations	41484.13	19467.16	90921.60	89825.27	102836.67
2. Expenditure:-					
a) Increase(-)/decrease(+) in Stock in trade	-1504.96	2694.52	-5860.06	1164.21	3110.52
b) Consumption of Raw Materials	29499.01	7217.85	64577.15	48261.02	52740.24
c) Purchase of Traded Goods	161.64	126.61	334.43	769.40	848.56
d) Power, Fuel & Coal	2775.58	1918.56	4563.63	5363.64	7480.13
e) Employees Cost	1084.05	968.55	3142.73	4528.88	5760.32
f) Depreciation	767.90	748.33	2256.38	3090.22	4294.29
g) Other Expenditure	3436.60	2377.32	9221.77	12956.88	16431.51
h) Total	36219.82	16051.74	78236.03	76134.25	90665.57
3. Profit from Operations before other Income, Interest & Exceptional Items (1-2)	5264.31	3415.42	12685.57	13691.02	12171.10
4. Other income	530.54	71.28	1546.08	545.07	659.46
5. Profit before Interest & Exceptional Items (3+4)	5794.85	3486.70	14231.65	14236.09	12830.56
6. Interest	1076.03	3015.96	3297.17	12706.14	15886.62
7. Profit after Interest but before Exceptional Items (5-6)	4718.82	470.74	10934.48	1529.95	-3056.06
8. Exceptional Items - Prior year adjustments	--	--	--	--	--
- Foreign Exchange Fluctuation/Derivative Transactions(Net)	-384.88	-253.96	-1194.82	-286.04	-5657.61
9. Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)	4333.94	216.78	9739.66	1243.91	-8713.67
10. Tax expenses	--	--	--	--	-758.59
11. Net Profit(+)/Loss (-) from Ordinary Activities after tax (9 - 10)	4333.94	216.78	9739.66	1243.91	-7955.08
12. Extraordinary Items (net of tax expenses)	--	--	--	--	--
13. Net Profit(+)/Loss (-) for the period (11 - 12)	4333.94	216.78	9739.66	1243.91	-7955.08
14. Paid-up equity share capital (Face Value of the Shares - Rs. 10)	3137.31	3137.31	3137.31	3137.31	3137.31
15. Reserves excluding revaluation reserve as per Balance Sheet of previous accounting year					8780.51
16. Earning per Share (EPS)					
a) Basic EPS before Extraordinary Items	13.81	0.69	31.04	3.96	-25.36
Diluted EPS before Extraordinary Items	13.08	0.65	29.40	3.03	-22.93
b) Basic EPS after Extraordinary Items	13.81	0.69	31.04	3.96	-25.36
Diluted EPS after Extraordinary Items	13.08	0.65	29.40	3.03	-22.93
17. Public Shareholding					
Number of Shares	18888955		18888955		18898955
Percentage of Shareholding	60.21		60.21		60.24
18. Promotor and Promotor group shareholding					
a) Pledged/Encumbered					
Number of Shares	2387900				11280100
% of Shares (as a % of the total shareholding of promotor and promotor group)	19.13				90.43
% of Shares (as a % of the total share capital of the company)	7.61				35.95
b) Non-encumbered					
Number of Shares	10096211				1194011
% of Shares (as a % of the total shareholding of promotor and promotor group)	80.87				9.57
% of Shares (as a % of the total share capital of the company)	32.18				3.81

COIMBATORE  
21.10.2009

**SEGMENT WISE FINANCIAL RESULTS  
FOR THE QUARTER ENDED 30.09.2009**

(Rs. in Lakhs)

Particulars	Three months ended 30.09.2009	Corresponding Three months ended in the previous year 30.09.2008	Year to date Figures for Current Period ended 30.09.2009 (9 Months)	Year to date Figures for Previous Year ended 30.09.2008 (15 Months)	Previous year ended 31.12.2008 (Audited) (18 months)
<b>1. Segment Revenue:- (Net Sales/Income from Operations)</b>					
a) Sugar	33228.24	12743.02	71806.58	59358.57	66714.59
b) Industrial Alcohol	4127.68	3855.12	12647.46	15794.37	19315.65
c) Soya Products	1806.48	2426.68	5504.73	12180.73	13665.03
d) Power	5842.32	3170.65	14350.83	14882.54	17268.76
	45004.72	22195.47	104309.60	102216.21	116964.03
Less: Intersegment Revenue	3520.59	2728.31	13388.00	12390.94	14127.36
<b>Net Sales/Income from Operations</b>	<b>41484.13</b>	<b>19467.16</b>	<b>90921.60</b>	<b>89825.27</b>	<b>102836.67</b>
<b>2. Segment Results (Profit+)/Loss(-) before tax and Interest)</b>					
a) Sugar	1510.07	548.99	1897.46	-2392.72	-5017.88
b) Industrial Alcohol	1443.26	2202.56	4668.76	9811.69	11770.68
c) Soya Products	39.30	274.12	302.98	991.14	981.11
d) Power	2814.55	471.17	7410.43	5892.55	5179.11
<b>Total</b>	<b>5807.18</b>	<b>3496.84</b>	<b>14279.63</b>	<b>14302.66</b>	<b>12913.02</b>
Less: i) Interest	1076.03	3015.96	3297.17	12706.14	15886.62
ii) Other un-allocable expenditure	400.37	264.65	1,245.96	356.11	5746.07
iii) Un-allocable Income	-3.16	-0.55	-3.16	-3.50	-6.00
<b>Total Profit before tax</b>	<b>4333.94</b>	<b>216.78</b>	<b>9739.66</b>	<b>1243.91</b>	<b>-8713.67</b>
<b>3. Capital Employed (Segment assets - Segment Liabilities)</b>					
a) Sugar	132139.15	92804.23	132139.15	92804.23	113554.36
b) Industrial Alcohol	13916.61	10639.65	13916.61	10639.65	13062.86
c) Soya Products	8568.04	4413.19	8568.04	4413.19	7493.27
d) Power	35971.84	29614.74	35971.84	29614.74	35735.49
e) Unallocated	19491.73	18903.89	19491.73	18903.89	18651.00
	210087.37	156375.70	210087.37	156375.70	188496.98

Note:-

(a) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on October 21, 2009. Auditors have given their Limited review report on the above results.

(b) The Auditors have observed in their limited review report that interest of Rs. 1928.45 lakhs for the quarter and of Rs. 5692.18 lakhs for the nine month period ended 30.9.2009 has not been provided for. For their observation we wish to state as under:-

Loans were restructured under Corporate Debt Restructuring Scheme and interest would be provided when they become due as per the approved Scheme, in accordance with the legal opinion obtained by the company.

(c) As the main activity of the Company is manufacture of Sugar, which is seasonal in nature, the results cannot be taken as indicator of the full year's working results.

(d) Details of Investors complaints for the quarter ended September 30, 2009:-  
beginning - NIL, received - 6, disposed off - 6 and pending - NIL.

(e) Figures have been regrouped wherever necessary.

**FOR SAKTHI SUGARS LIMITED**



(M. MANICKAM)

**VICE CHAIRMAN & MANAGING DIRECTOR**