

SAKTHI SUGARS LIMITED, COIMBATORE
Regd Office: Sakthinagar PO - 638315, Erode District, Tamilnadu
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE
QUARTER ENDED 30.06.2009

(Rs. in Lakhs)

PARTICULARS	Three months ended 30.06.2009	Corresponding Three months ended in the previous year 30.06.2008	Year todate Figures for Current Period ended 30.06.2009 (6 Months)	Year todate Figures for Previous Year ended 30.06.2008 (12 Months)	Previous year ended 31.12.2008 (Audited) (18 months)
1. Net Sales/Income from operations	28649.83	22842.10	49437.47	70246.38	102836.67
2. Expenditure:-					
a) Increase(-)/decrease(+) in Stock in trade	-3185.83	311.49	-4355.10	-1530.31	3110.52
b) Consumption of Raw Materials	21372.72	11370.39	35078.14	40931.44	52740.24
c) Purchase of Traded Goods	115.41	187.65	172.79	642.79	848.56
d) Power, Fuel & Coal	1460.19	1060.40	1788.05	3445.08	7480.13
e) Employees Cost	1059.78	1113.98	2058.68	3560.33	5760.32
f) Depreciation	747.69	764.78	1488.48	2341.89	4294.29
g) Other Expenditure	2971.72	3033.83	5785.17	10601.23	16431.51
h) Total	24541.68	17842.52	42016.21	59992.45	90665.57
3. Profit from Operations before other Income, Interest & Exceptional Items (1-2)	4108.15	4999.58	7421.26	10253.93	12171.10
4. Other income	888.98	105.59	1015.54	473.79	659.46
5. Profit before Interest & Exceptional Items (3+4)	4997.13	5105.17	8436.80	10727.72	12830.56
6. Interest	970.62	2782.96	2221.14	9690.19	15886.62
7. Profit after Interest but before Exceptional Items (5-6)	4026.51	2322.21	6215.66	1037.53	-3056.06
8. Exceptional Items - Prior year adjustments	--	--	--	--	--
- Foreign Exchange Fluctuation/Derivative Transactions(Net)	-383.02	-72.59	-809.94	-10.40	-5657.61
9. Profit(+)/Loss(-) from Ordinary Activities before tax (7-8)	3643.49	2249.62	5405.72	1027.13	-8713.67
10. Tax expenses	--	--	--	--	-758.59
11. Net Profit(+)/Loss (-) from Ordinary Activities after tax (9 - 10)	3643.49	2249.62	5405.72	1027.13	-7955.08
12. Extraordinary Items (net of tax expenses)	--	--	--	--	--
13. Net Profit(+)/Loss (-) for the period (11 - 12)	3643.49	2249.62	5405.72	1027.13	-7955.08
14. Paid-up equity share capital (Face Value of the Shares - Rs. 10)	3137.31	3137.31	3137.31	3137.31	3137.31
15. Reserves excluding revaluation reserve as per Balance Sheet of previous accounting year					8780.51
16. Earning per Share (EPS)					
a) Basic EPS before Extraordinary Items	11.61	7.17	17.23	3.27	-25.36
Diluted EPS before Extraordinary Items	10.69	6.64	15.86	3.03	-22.93
b) Basic EPS after Extraordinary Items	11.61	7.17	17.23	3.27	-25.36
Diluted EPS after Extraordinary Items	10.69	6.64	15.86	3.03	-22.93
17. Public Shareholding					
Number of Shares	18898955		18898955		18873741
Percentage of Shareholding	60.24		60.24		60.16
18. Promotor and Promotor group shareholding					
a) Pledged/Encumbered					
Number of Shares	5386700				11280100
% of Shares (as a % of the total shareholding of promotor and promotor group)	43.18				90.25
% of Shares (as a % of the total share capital of the company)	17.17				35.95
b) Non-encumbered					
Number of Shares	7087411				1219225
% of Shares (as a % of the total shareholding of promotor and promotor group)	56.82				9.75
% of Shares (as a % of the total share capital of the company)	22.59				3.89
MYSORE					
31.07.2009					

**SEGMENT WISE FINANCIAL RESULTS
FOR THE QUARTER ENDED 30.06.2009**

(Rs. in Lakhs)

Particulars	Three months ended 30.06.2009	Corresponding Three months ended in the previous year 30.06.2008	Year todate Figures for Current Period ended 30.6.2009 (6 Months)	Year todate Figures for Previous Year ended 30.06.2008 (12 Months)	Previous year ended 31.12.2008 (Audited) (18 months)
1. Segment Revenue:- (Net Sales/Income from Operations)					
a) Sugar	22237.26	15951.25	38578.34	46615.55	66714.59
b) Industrial Alcohol	4198.06	3370.47	8519.78	11939.25	19315.65
c) Soya Products	1777.00	2624.37	3698.25	9642.32	13665.03
d) Power	5568.17	4443.29	8508.51	11711.89	17268.76
	33780.49	26389.38	59304.88	79909.01	116964.03
Less: Intersegment Revenue	5130.66	3547.28	9867.41	9662.63	14127.36
Net Sales/Income from Operations	28649.83	22842.10	49437.47	70246.38	102836.67
2. Segment Results (Profit+)/Loss(-) before tax and Interest)					
a) Sugar	222.50	550.59	387.39	-2970.93	-5017.88
b) Industrial Alcohol	1575.38	2005.47	3225.50	7609.13	11770.68
c) Soya Products	135.43	259.40	263.68	724.57	981.11
d) Power	3074.93	2304.22	4595.88	5421.38	5179.11
Total	5008.24	5119.68	8472.45	10784.15	12913.02
Less: i) Interest	970.62	2782.96	2221.14	9690.19	15886.62
ii) Other un-allocable expenditure	394.13	87.10	845.59	69.78	5746.07
iii) Un-allocable income	--	--	--	-2.95	-6.00
Total Profit before tax	3643.49	2249.62	5405.72	1027.13	-8713.67
3. Capital Employed (Segment assets - Segment Liabilities)					
a) Sugar	127068.31	92037.21	127068.31	92037.21	113554.36
b) Industrial Alcohol	14484.95	10716.62	14484.95	10716.62	13062.86
c) Soya Products	8617.79	4943.79	8617.79	4943.79	7493.27
d) Power	36172.77	30219.54	36172.77	30219.54	35735.49
e) Unallocated	19417.42	18905.67	19417.42	18905.67	18651.00
	205761.24	156822.83	205761.24	156822.83	188496.98

Note:-

(a) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 31, 2009. Auditors have given their Limited review report on the above results.

(b) The Auditors have observed in their limited review report that interest of Rs. 1170.57 lakhs for the quarter ended and of Rs. 3763.73 lakhs for the six months period ended 30.6.2009 has not been provided for.

For their observation we wish to state as under:-

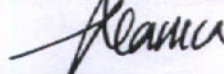
Loans were restructured under Corporate Debt Restructuring Scheme and interest would be provided when they become due as per the approved Scheme, in accordance with the legal opinion obtained by the company.

(c) As the main activity of the Company is manufacture of Sugar, which is seasonal in nature, the results cannot be taken as indicator of the full year's working results.

(d) Details of Investors complaints for the quarter ended June 30, 2009:-
beginning - NIL, received - 7, disposed off - 7 and pending - NIL.

(e) Figures have been regrouped wherever necessary.

FOR SAKTHI SUGARS LIMITED


(M. MANICKAM)

VICE CHAIRMAN & MANAGING DIRECTOR